

IMCI+ GROUP INTERNATIONAL®

making the difference

STRATEGY. CAPITAL. EXECUTION.
ONE GROUP – THREE PILLARS.

IMCI+ Group International is a Swiss-based global advisory and capital platform, uniting people, expertise and capital to create sustainable value and accelerate growth.



120+
MEMBERS

of the IMCI+ Alliance
in over 40 countries



ca. 30

**LENDING, BANKING
& INVESTMENT
PARTNERS**

worldwide



70–100

**ACTIVE PROJECTS
IN OUR PIPELINE**

with an aggregated
value of ca. USD 80 BN



20+
YEARS

of international
experience and
trusted relationships



AWARD WINNER

Best Alternative Project
Finance Provider Global 2022
by Capital Finance International

Our mission is simple yet powerful:

To connect quality opportunities with the right capital and expertise – and deliver results that **make a difference.**

IMCI+ ADVISORY™

creativity and innovation combined

We provide strategic advice and hands-on support to companies, institutions and investors.

- Strategy & Business Advisory
- M&A & Corporate Finance
- Restructuring & Turnaround
- Market Entry & Expansion
- Governance & Board Advisory
- Transaction Support & Due Diligence



Creativity. Insight. Execution.
Turning visions into actionable strategies
and long-term value.

IMCI+ CAPITAL™

return and efficiency combined

We structure and arrange innovative capital solutions for corporates and project opportunities worldwide.

- Project Finance & Structured Finance
- Senior Debt & Mezzanine Financing
- Mezzanine Fundraising
Leveraged Program (MFLP)
- Senior Secured Bond Program
- XL Program – Solutions for
large-scale projects
- Financial Instruments &
Customized Solutions



Risk Mitigation. Insurance Support.
Regulated Execution.
Building investor confidence through
layers of protection and institutional
governance.

IMCI+ ALLIANCE™

know-how and energy combined

A global network of professionals and firms working together to originate, evaluate and advance quality opportunities.

- 120+ Members in over 40 Countries
- Cross-Border Origination & Networking
- Local Presence – Global Reach
- Knowledge Exchange & Collaboration
- Trusted Partner Ecosystem
- Integrity, Quality & Long-Term
Commitment



One Alliance. One Standard.
Global Impact.
Uniting local know-how with global
connections and institutional standards.



**INSTITUTIONAL
STANDARDS**

Governance, transparency
and compliance at our core.



**RESULTS
DRIVEN**

Focused on delivering
measurable outcomes.



**LONG-TERM
PARTNERSHIP**

Building relationships that
create enduring value.



**SUSTAINABLE
IMPACT**

Committed to responsible
and sustainable growth.

**IMCI+ GROUP
INTERNATIONAL®**

making the difference

A Swiss-based global advisory and capital platform – connecting people, opportunities and capital to create sustainable value and accelerate growth.



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Swiss Company ID
CHE-274.653.816



D&B DUNS Number
48-051-3912



GLOBAL REACH.
INSTITUTIONAL STRENGTH.
LASTING IMPACT.

IMCI+ CAPITAL™

return and efficiency combined

INSTITUTIONAL CAPITAL SOLUTIONS. STRUCTURED FOR IMPACT.

Connecting quality opportunities with institutional capital through structure, certainty and execution.

IMCI+ Capital is the investment and capital markets arm of the IMCI+ Group.
We structure, mitigate and execute institutional-grade financing solutions for corporate and project opportunities across key sectors and geographies.



A GLOBAL ALLIANCE

120 members of the IMCI+ Alliance in over 40 countries



STRATEGIC NETWORK

ca. 30 lending/banking and investment partners worldwide



TRUSTED ECOSYSTEM

Consortium Partner
Rubicon Finance Networks
Credit Rating Partner
ICRA



RESULTS FOCUSED

Delivering bankable structures and efficient capital solutions

OUR CAPITAL SOLUTIONS



SENIOR DEBT

Structured senior loans for growth, refinancing and acquisitions.



MEZZANINE FINANCING

Flexible capital to strengthen equity and optimize capital structure.



MFLP MEZZANINE FUNDRAISING LEVERAGED PROGRAM

Innovative leveraged program to raise mezzanine capital at scale for projects and corporates.



SENIOR SECURED BOND PROGRAM

Private institutional bond solutions with insurance-backed risk mitigation.



XL PROGRAM

Solutions for extra-large scale projects and complex structures.



FINANCIAL INSTRUMENTS

Customized instruments designed to meet specific objectives.

OUR ORIGATION TO EXECUTION FRAMEWORK



1. ORIGATION

Sourcing quality opportunities through our global Alliance network.



2. PRE-DD

Initial screening, feasibility analysis and structuring assessment.



3. DUE DILIGENCE

Comprehensive financial, legal, technical and ESG due diligence.



4. EXECUTION

Structuring, documentation, placement and capital disbursement.



RISK MITIGATION. INSURANCE SUPPORT. REGULATED EXECUTION.
Building investor confidence through layers of protection and institutional governance.

OUR INSTITUTIONAL ECOSYSTEM



WHY PARTNER WITH IMCI+ CAPITAL?

- ✓ Access to a global pipeline of quality opportunities
- ✓ Institutional-grade structures and risk mitigation
- ✓ Access to international capital and lender network
- ✓ Strong partner network and market intelligence
- ✓ Execution excellence and long-term alignment
- ✓ Solutions tailored to your strategic objectives

WE DON'T JUST PROVIDE CAPITAL.

WE BUILD CAPITAL SOLUTIONS THAT CREATE VALUE.

IMCI+ CAPITAL™

A Division of IMCI+ Group

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CONSORTIUM PARTNER

Rubicon Finance Networks

CREDIT RATING PARTNER

ICRA



ca. 30 LENDING / BANKING &
INVESTMENT PARTNERS

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INSTITUTIONAL STRENGTH.
LASTING IMPACT.

IMCI+ ALLIANCE™

know-how and energy combined

TOGETHER, WE ORIGINATE.
TOGETHER, WE CREATE IMPACT.

The IMCI+ Alliance is a global network of professionals and firms working together to originate, evaluate and advance quality opportunities across borders and industries.

The IMCI+ Alliance brings together a diverse community of trusted professionals and partner firms uniting knowledge, experience and local insight to deliver global reach and local impact.



GLOBAL NETWORK

120+ Members
in over 40 countries
across all continents.



CROSS-BORDER ORIGINATION

Access to a diverse pipeline of quality opportunities and strategic partners.



LOCAL PRESENCE – GLOBAL REACH

Deep local insight combined with international perspective.



KNOWLEDGE EXCHANGE

Sharing expertise, insights and best practices across industries and regions.



TRUSTED PARTNER ECOSYSTEM

A vetted network built on integrity, confidentiality and professional excellence.



IMPACT DRIVEN

Collaborating to create sustainable value and long-term positive impact.

HOW THE IMCI+ ALLIANCE CREATES VALUE



DEAL FLOW & OPPORTUNITY SHARING
Members collaborate to identify, evaluate and advance high-potential opportunities.



STRATEGIC INTRODUCTIONS
Warm introductions to clients, investors and partners worldwide.



EXPERT COLLABORATION
Combining complementary skills and industry expertise to deliver winning solutions.



BUSINESS DEVELOPMENT
Expanding market reach and unlocking new growth opportunities together.



CONTINUOUS ENGAGEMENT
Events, webinars and private forums to connect, learn and build lasting relationships.



120+
Members



40+
Countries



Unlimited
Possibilities



One
Shared Goal

ONE ALLIANCE. ONE STANDARD. GLOBAL IMPACT.

Uniting local know-how with global connections and institutional standards.



BE PART OF A GLOBAL COMMUNITY THAT MAKES A DIFFERENCE.

Join the IMCI+ Alliance and connect with like-minded professionals creating value across the world.

MEMBERSHIP CATEGORIES



INDIVIDUAL MEMBERS
Experienced professionals sharing expertise and expanding opportunities.



CORPORATE MEMBERS
Firms and companies collaborating to originate and execute together.



STRATEGIC PARTNERS
Selected partners with aligned values and shared commitment to impact.



COOPERATION PARTNERS
Organizations supporting the Alliance mission and enabling global reach.

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creativity and innovation combined

STRATEGIC THINKING. MEASURABLE IMPACT.

We partner with organizations, institutions and investors to navigate complexity, unlock value and achieve sustainable growth.

IMCI+ Advisory delivers forward-looking strategy and execution support to drive transformation, strengthen performance and create long-term value. We combine deep industry insight, global experience and hands-on collaboration to turn ambition into results.



STRATEGIC EXCELLENCE

Crafting winning strategies aligned with market dynamics and organizational goals.



CORPORATE ADVISORY

Providing trusted guidance to boards, executives and shareholders on critical decisions.



VALUE CREATION

Enhancing enterprise value through operational improvement, growth strategies and performance excellence.



TRANSACTION SUPPORT

End-to-end support for M&A, divestitures, alliances and strategic partnerships.



TURNAROUND & RESTRUCTURING

Helping organizations stabilize, transform and unlock new paths to growth.



INNOVATION ADVISORY

Driving innovation and digital transformation for sustainable future advantage.

OUR CORE ADVISORY SERVICES



STRATEGY & BUSINESS ADVISORY

Market analysis, growth strategy, business model innovation and competitive positioning.



M&A & CORPORATE FINANCE

Buy-side, sell-side and capital advisory with end-to-end execution excellence.



RESTRUCTURING & TURNAROUND

Operational, financial and organizational restructuring to restore value and performance.



MARKET ENTRY & EXPANSION

Go-to-market strategies, feasibility studies and international expansion support.



GOVERNANCE & BOARD ADVISORY

Strengthening governance frameworks, risk management and board effectiveness.



DUE DILIGENCE & TRANSACTION SUPPORT

Commercial, financial, legal and operational due diligence with actionable insights.



WHY PARTNER WITH IMCI+ ADVISORY™

- ✓ Senior expertise with global perspective
- ✓ Tailored solutions for complex challenges
- ✓ Practical approach with measurable outcomes

- ✓ Access to a global network of specialists
- ✓ Commitment to integrity, confidentiality and client success



INTEGRATED. COLLABORATIVE. GLOBAL.

Working closely with IMCI+ Capital and the IMCI+ Alliance, we provide seamless solutions across strategy, execution and capital – creating greater impact for our clients.

120+

Alliance Members
in over 40 Countries

70–100

Active Projects
in Our Pipeline

20+

Years of International
Experience

IMCI+ ADVISORY™

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creativity and innovation
combined



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